

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Case No. 13-32728-H4-7
	§	
McCollom Interests, LLC	§	
	§	
	§	
Debtor(s)	§	

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION REPORT
CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED
AND APPLICATION TO BE DISCHARGED (TDR)**

Rodney D. Tow, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned:	\$569,000.00	Assets Exempt:	NA
<i>(without deducting any secured claims)</i>			
 Total Distributions to Claimants:	 \$9,317.80	 Claims Discharged Without Payment:	 NA
Total Expenses of Administration:	\$15,876.26		

3) Total gross receipts of \$25,194.06 (see **Exhibit 1**), minus funds paid to the debtor(s) and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$25,194.06 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Secured Claims (from Exhibit 3)	\$604,742.00	\$580,295.36	\$574,977.26	\$1,256.80
Priority Claims:				
Chapter 7 Admin. Fees and Charges (from Exhibit 4)	NA	\$16,628.17	\$16,628.17	\$15,876.26
Prior Chapter Admin. Fees and Charges (from Exhibit 5)	NA	\$0.00	\$0.00	\$0.00
Priority Unsecured Claims (From Exhibit 6)	\$0.00	\$15,848.71	\$15,848.71	\$8,061.00
General Unsecured Claims (from Exhibit 7)	\$553,807.16	\$265,213.95	\$265,213.95	\$0.00
Total Disbursements	\$1,158,549.16	\$877,986.19	\$872,668.09	\$25,194.06

4). This case was originally filed under chapter 7 on 05/06/2013. The case was pending for 55 months.

5). All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6). An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 12/13/2017

By: /s/ Rodney D. Tow
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE	AMOUNT RECEIVED
1853 Dolphin, Seabrook, TX	1110-000	\$19.03
Easements-Reserves in Oak Ridge Meadows	1110-000	\$7,500.00
Pacific Ridge, Baytown LLC	1129-000	\$17,000.00
REFUND OF UNUSED DEPOSITS FROM PACIFIC RIDGE DEVELOPMENT COMPANY, LLC	1229-000	\$675.03
TOTAL GROSS RECEIPTS		\$25,194.06

The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

NONE

EXHIBIT 3 – SECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1	Trinity, a divison of Bank of the West	4210-000	\$70,000.00	\$70,294.63	\$70,294.63	\$0.00
2A	Harris County et al	4110-000	\$0.00	\$5,318.10	\$5,318.10	\$0.00
2	Harris County et al	4800-000	\$0.00	\$5,318.10	\$0.00	\$0.00
5	Clear Creek Independent School District	4800-000	\$0.00	\$5,755.29	\$5,755.29	\$0.00
6	Barbers Hill Independent School District	4800-000	\$0.00	\$77,032.16	\$77,032.16	\$0.00
7	Chambers County Tax Office	4800-000	\$0.00	\$33,403.80	\$33,403.80	\$0.00
9	Komatsu Financial Limited Partnership	4210-000	\$60,000.00	\$75,456.62	\$75,456.62	\$0.00
10	Cadence Bank, N.A.	4110-000	\$200,000.00	\$226,015.90	\$226,015.90	\$0.00
11	Cadence Bank, N.A.	4110-000	\$200,000.00	\$80,443.96	\$80,443.96	\$0.00
	Cadence Bank NA	4110-000	\$74,742.00	\$0.00	\$0.00	\$0.00
	Clear Creek ISD	4700-000	\$0.00	\$640.86	\$640.86	\$640.86
	Harris County Tax Assessor- Collector	4700-000	\$0.00	\$615.94	\$615.94	\$615.94

TOTAL SECURED CLAIMS	\$604,742.00	\$580,295.36	\$574,977.26	\$1,256.80
-----------------------------	--------------	--------------	--------------	------------

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Rodney D. Tow, Trustee	2100-000	NA	\$3,269.41	\$3,269.41	\$2,517.50
George Adams & Co.	2300-000	NA	\$8.52	\$8.52	\$8.52
International Sureties	2300-000	NA	\$9.42	\$9.42	\$9.42
FRAN CATCHINGS	2420-000	NA	\$220.00	\$220.00	\$220.00
Jose De Jesus	2420-000	NA	\$150.00	\$150.00	\$150.00
Rafael Guerra	2420-000	NA	\$200.00	\$200.00	\$200.00
Keever Law Firm- Escrow Fee	2500-000	NA	\$300.00	\$300.00	\$300.00
Keever Law Firm- Title Insurance	2500-000	NA	\$438.00	\$438.00	\$438.00
Processing Solutions, Inc.- Tax Certificate	2500-000	NA	\$89.95	\$89.95	\$89.95
Green Bank	2600-000	NA	\$671.55	\$671.55	\$671.55
Integrity Bank	2600-000	NA	\$42.73	\$42.73	\$42.73
Harris County Tax Assessor-Collector	2820-000	NA	\$15.53	\$15.53	\$15.53
Keever Law, PLLC	2990-000	NA	\$150.00	\$150.00	\$150.00
Cooper & Scully, Attorney for Trustee	3210-000	NA	\$6,440.00	\$6,440.00	\$6,440.00
Cooper & Scully, PC, Attorney for Trustee	3220-000	NA	\$405.91	\$405.91	\$405.91
WILLIAM G. WEST, P.C., Accountant for Trustee	3410-000	NA	\$2,866.84	\$2,866.84	\$2,866.84
WILLIAM G. WEST, P.C., Accountant for Trustee	3420-000	NA	\$50.31	\$50.31	\$50.31
PS Realty Advisors, Appraiser for Trustee	3711-000	NA	\$1,300.00	\$1,300.00	\$1,300.00
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		NA	\$16,628.17	\$16,628.17	\$15,876.26

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

NONE

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
14	Comptroller of	5800-000	\$0.00	\$15,848.71	\$15,848.71	\$8,061.00

Public Accounts				
TOTAL PRIORITY UNSECURED CLAIMS	\$0.00	\$15,848.71	\$15,848.71	\$8,061.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
3	John R. Hindman	7100-000	\$5,800.00	\$6,889.50	\$6,889.50	\$0.00
4	Pacific Ridge Development Company, LLC	7100-000	\$160,000.00	\$120,470.61	\$120,470.61	\$0.00
8	Florentino G. Martinez, Melissa J.	7100-000	\$31,000.00	\$34,000.00	\$34,000.00	\$0.00
12	Kyle R. Sears, Attorney	7100-000	\$58,637.00	\$58,600.39	\$58,600.39	\$0.00
13	JJH Law	7100-000	\$36,983.16	\$45,253.45	\$45,253.45	\$0.00
	Caterpillar Financial Services Corp.	7100-000	\$190,000.00	\$0.00	\$0.00	\$0.00
	Citibank SD, NA	7100-000	\$6,887.00	\$0.00	\$0.00	\$0.00
	Four Seasons Equipment, Inc.	7100-000	\$5,000.00	\$0.00	\$0.00	\$0.00
	Harris County Flood Control	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
	John Boswell	7100-000	\$49,000.00	\$0.00	\$0.00	\$0.00
	Start & Busch, LLC	7100-000	\$500.00	\$0.00	\$0.00	\$0.00
	Wells Fargo Equipment Financing, Inc.	7100-000	\$10,000.00	\$0.00	\$0.00	\$0.00
TOTAL GENERAL UNSECURED CLAIMS			\$553,807.16	\$265,213.95	\$265,213.95	\$0.00

FORM 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page No: 1

Exhibit 8

ASSET CASES

Case No.: 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
For the Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Date Filed (f) or Converted (c): 05/06/2013 (f)
§341(a) Meeting Date: 06/28/2013
Claims Bar Date: 03/10/2014

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1	1853 Dolphin, Seabrook, TX	\$110,000.00	\$24,758.00	\$19.03	FA
Asset Notes: Stay Lifted on 5/20/2014 #49					
2	Easements-Reserves in Oak Ridge Meadows	\$75,000.00	\$7,500.00	\$7,500.00	FA
Asset Notes: Order 1/6/2015 #64 Report of Sale 9/10/2015 #					
3	Pacific Ridge, Baytown LLC	\$50,000.00	\$17,000.00	\$17,000.00	FA
Asset Notes: 12/17/2013 #35					
4	Seabrook Venture Two	\$114,000.00	\$0.00	\$0.00	FA
5	McCollow Interests, LLC claims against Seabrook Venture II, G.P.	\$307,000.00	\$0.00	\$0.00	FA
6	Future rights in McCollow Interest, LLC in pipeline easement payments	\$75,000.00	\$7,500.00	\$0.00	FA
Asset Notes: Duplicate of Asset 2					
7	Laser equipment, copiers, furniture, all in John Boswell's possession.	\$73,000.00	\$0.00	\$0.00	FA
Asset Notes: 12/17/2013 #35					
8	REFUND OF UNUSED DEPOSITS FROM (u) PACIFIC RIDGE DEVELOPMENT COMPANY, LLC	\$0.00	\$675.03	\$675.03	FA

TOTALS (Excluding unknown value)

\$804,000.00

\$57,433.03

\$25,194.06

Gross Value of Remaining Assets

\$0.00

Major Activities affecting case closing:

09/30/2017 JW-THE TRUSTEE IS WAITING FOR ALL CHECKS TO CLEAR. AS SOON AS THEY CLEAR HE WILL SUBMIT HIS TDR
09/19/2017 JW-TRUSTEE FILED A BREIF REGARDING HIS FEE APPLICATION
09/19/2017 JW-TRUSTEE ISSUED CHECKS PER TFR
09/12/2017 JW-THE COURT APPROVED TRUSTEE'S FEE APPLICATION
07/20/2017 JW-THE COURT SET THE TRUSTEE'S FOR A HEARING. HEARING WILL BE HELD ON 9/6/2017
06/21/2017 JW-UST APPROVED TRUSTEE'S TFR AND IT WAS FILED WITH THE COURT

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page No: 2

Exhibit 8

ASSET CASES

Case No.: 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
For the Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Date Filed (f) or Converted (c): 05/06/2013 (f)
§341(a) Meeting Date: 06/28/2013
Claims Bar Date: 03/10/2014

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
04/25/2017	JW-TRUSTEE SUBMITTED HIS TFR TO THE UST				
04/11/2017	JW-ORDER AUTHORIZING THE EMPLOYMENT OF APPRAISER NUNC PRO TUNC WAS ENTERED				
02/27/2017	JW-TRUSTEE FILED AN APPLICATION TO EMPLOY PAUL SMITH AS APPRAISER				
12/22/2016	JW-MEMORANDUM AND ORDER DISMISSING APPEAL WAS ENTERED				
09/27/2016	JW-NOTICE OF DOCKETNG APPEAL WAS TRANSMITTED TIO THE US DISTRICT COURT				
08/29/2016	JW-TRUSTEE FILED STATEMENT OF ISSUES ON APPEAL				
08/24/2016	JW-TRUSTEE FILED AN AMENDED NOTICE OF APPEAL				
08/19/2016	JW-ORDER REGARDING COOPER AND SCULLY'S MOTION TO DEEM FEES AS FINAL WAS APPROVED				
06/24/2016	JW-COOPER AND SCXULLY FILED A MOTION TO DEEM FIRST INTERIM FEE APPLICATION AS FINAL				
06/23/2016	JW-TRUSTEE FILED NOTICE OF APPEAL				
06/13/2016	JW-UST FILED NOTICE OF DISTRIBUTION OF MEMORANDUM OPINION				
06/10/2016	JW-COURT ISSUED MEMORANDUM REGARDING COOPER AND SCULLY'S FINAL FEE APPLICATION				
06/10/2016	JW-ORDER REGAING COOPER AND SCULLY'S FINAL FEE APPLICATION WAS ENTERED				
03/28/2016	JW-TRUSTEE SUBMITTED HIS FINAL REPORT TO THE UST				
03/24/2016	JW-COOPER AND SCULLY WITHDREW THEIR FEE APPLICATION				
02/08/2016	JW-COURT SET COOPER AND SCULLY'S FEE APPLICATION FOR HEARING FOR 2/12/2016				
01/14/2016	JW-ORDER GRANTING ACCOUNTANT'S FEE APPLICATION WAS APPROVED				
12/16/2015	JW-COOPER AND SCULLY FILED THEIR FINAL FEE APPLICATION				

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 3

Exhibit 8

Case No.: 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
For the Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Date Filed (f) or Converted (c): 05/06/2013 (f)
§341(a) Meeting Date: 06/28/2013
Claims Bar Date: 03/10/2014

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

11/11/2015 RT email to MD, CL, BW, and JW

I think everything in this case has been completed and we can prepare the TFR. Bill West's order was entered in 9/2014 so we will need him to file final tax returns.

Micah and Chris, can you get your final fee application on file? But, before you do that, was Pacific Ridge supposed to withdraw its claim? Isn't that the guy who hired Porter & Hedges? What about Kyle Sears, do we need to object to his claim?

Thanks,

Rodney

Rodney Tow
Rodney Tow, PLLC
(Mail Only)
2211 Rayford Road, Ste. 111-238
Spring, TX 77386
(281) 429-8300

Please be advised that nothing in this e-mail is intended to establish an attorney-client relationship absent a signed agreement between this law firm and the proposed client. This message and all attachments are confidential and may be protected by the attorney-client or other privileges. Any unauthorized review, use, disclosure or distribution is prohibited. If you believe this message has been sent to you in error, please notify the sender by replying to this transmission and delete the message without disclosing it. Thank you.

09/10/2015 JW-Trustee's Report of Sale Filed
01/06/2015 JW-ORDER GRANTING TRUSTEE'S MOTION TO SELL WAS APPROVED.
12/02/2014 JW-TRUSTEE FILED AN AMENDED MOTION TO SELL PROPERTY.
09/26/2014 JW-COURT APPROVED ORDER EMPLOYING ACCOUNTANT.
09/16/2014 JW-TRUSTEE FILED AN APPLICATION TO EMPLOY AN ACCOUNTANT.
08/13/2014 JW-MOTION TO SELL WAS WITHDRAWN.
07/24/2014 JW-MOTION TO SELL PROPERTY WAS FILED.
06/13/2014 JW-ORDER APPROVING COOPER & SCULLY, PC'S FIRST FEE APPLICATION WAS ENTERED.
05/20/2014 JW-COURT APPROVED ORDER LIFTING STAY REGARDING DOLPHIN PROPERTY.
05/08/2014 JW-COOPER & SCULLY FILED AN INTERIM FEE APPLICATION.

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 4

Exhibit 8

Case No.: 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
For the Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Date Filed (f) or Converted (c): 05/06/2013 (f)
§341(a) Meeting Date: 06/28/2013
Claims Bar Date: 03/10/2014

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

04/25/2014 RT: email from Marc Schneider regarding a client offering to purchase the Dolphin property. I replied that there was an mls and gave him attorney names. I told him I would email them.
 MLS denied because it was not signed. Wrote email to attys telling of \$55k offer and asking if they want me to sell.

04/25/2014 JW-CADENCE FILED A MLS REGARDING DOLPHIN PROPERTY.

04/18/2014 JW-COURT DENIED MLS FILED BY CADENCE BANK.

04/11/2014 JW-CADENCE BANK FILED MLS AS TO 1853 DOLPHIN DRIVE.

04/02/2014 RT email to Fran, Marc, and JW: and forwarded to chris and micah

I found a letter from Robbie Osborne (2810 633-9900 to me regarding the Dolphin drive property. He works with Bruce Badger. He stated in July of 2013 that he was going to move to lift the stay. My notes indicate there may be a 2d lien but I think that is not the case. I told Robbie's secretary that if Cadence Bank, the lender, wanted to lift the stay that was fine but if they want to do a short sale to let me know.

Let's see the response.

Rodney

04/02/2014 RT call from Theresa and sent the following email to Fran, Marc, JW, Chiris and Micah:

Fran and Marc,

Theresa from Robbie Osborne's office called back. She wants to know the amounts of the offers so they can tell their client, Cadence Bank. She is on this email stream and so you can reply to this and we can get this resolved quickly.

Rodney

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 5

Exhibit 8

Case No.: 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
For the Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Date Filed (f) or Converted (c): 05/06/2013 (f)
§341(a) Meeting Date: 06/28/2013
Claims Bar Date: 03/10/2014

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

04/02/2014 RT emails with Marc

This is what I have from Schedule A. Fran may have more information. I'm sure the loan is much larger.

1853 Dolphin, Seabrook, TX Ownership H \$110,000.00 \$74,742.00

Rodney Tow
Tow & Koenig, PLLC
26219 Oak Ridge Drive
The Woodlands, TX 77384
281-681-9100
832-482-3979 (fax)

Please be advised that nothing in this e-mail is intended to establish an attorney-client relationship absent a signed agreement between this law firm and the proposed client. This message and all attachments are confidential and may be protected by the attorney-client or other privileges. Any unauthorized review, use, disclosure or distribution is prohibited. If you believe this message has been sent to you in error, please notify the sender by replying to this transmission and delete the message without disclosing it. Thank you.

From: Marc Schneider [mailto:marcs@ws-law.com]
Sent: Wednesday, April 02, 2014 11:02 AM
To: Rodney Tow
Subject: RE: Seabrook Property in McCollom Estate

Rodney:
Could you have someone send me some information on the property before I call the client?

Marc H. Schneider
Waldron & Schneider, L.L.P.
15150 Middlebrook Drive
Houston, TX 77058
Phone: (281) 488-4438
Fax: (281) 488-4597
marcs@ws-law.com

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 6

Exhibit 8

Case No.: 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
For the Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Date Filed (f) or Converted (c): 05/06/2013 (f)
§341(a) Meeting Date: 06/28/2013
Claims Bar Date: 03/10/2014

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

THIS MESSAGE IS INTENDED ONLY FOR THE USE OF THE INDIVIDUAL OR ENTITY TO WHICH IT IS ADDRESSED AND MAY CONTAIN INFORMATION THAT IS PRIVILEGED, CONFIDENTIAL, AND EXEMPT FROM DISCLOSURE UNDER APPLICABLE LAW. If the reader of this message is not the intended recipient, or the employee or agent responsible for delivering the message to the intended recipient, you are hereby notified that any dissemination, distribution, forwarding, or copying of this communication is strictly prohibited. If you have received this communication in error, please notify the sender immediately by e-mail or telephone, and delete the original message immediately. Thank you.

From: Rodney Tow [mailto:rtow@towkoenig.com]
Sent: Wednesday, April 02, 2014 10:58 AM
To: francatchings@sbcglobal.net; Marc Schneider; Julie Warren
Subject: Seabrook Property in McCollom Estate

I found a letter from Robbie Osborne (2810 633-9900 to me regarding the Dolphin drive property. He works with Bruce Badger. He stated in July of 2013 that he was going to move to lift the stay. My notes indicate there may be a 2d lien but I think that is not the case. I told Robbie's secretary that if Cadence Bank, the lender, wanted to lift the stay that was fine but if they want to do a short sale to let me know.

Let's see the response.

Rodney

Rodney Tow
Tow & Koenig, PLLC
26219 Oak Ridge Drive
The Woodlands, TX 77384
281-681-9100
832-482-3979 (fax)

Please be advised that nothing in this e-mail is intended to establish an attorney-client relationship absent a signed agreement between this law firm and the proposed client. This message and all attachments are confidential and may be protected by the attorney-client or other privileges. Any unauthorized review, use, disclosure or distribution is prohibited. If you believe this message has been sent to you in error, please notify the sender by replying to this transmission and delete the message without disclosing it. Thank you.

02/11/2014 JW-COURT APPROVE EMPLOYMENT OF COOPER & SCULLY, PC.
12/17/2013 JW-ORDER GRANTING APPLICATION TO APPROVE CONTROVERSY WAS ENTERED.

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 7

Exhibit 8

Case No.: 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
For the Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Date Filed (f) or Converted (c): 05/06/2013 (f)
\$341(a) Meeting Date: 06/28/2013
Claims Bar Date: 03/10/2014

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

11/27/2013 JW-TRUSTEE FILED AN APPLICATION TO EMPLOY REALTOR.

11/14/2013 RT: Call from Mae Wright. 281-291-5735

The door on the dolphin property is open.

11/07/2013 JW-TRUSTEE FILED A MOTION TO COMPROMISE CONTROVERSY.

10/17/2013 JW-TRUSTEE FILED AN APPLICATION TO EMPLOY COOPER & SCULLY.

09/20/2013 RT 341 Notes: Mr. McCollom says that the JV Agreement says that the property cannot be sold without my approval. He owns 2.8%. Mr. McCollom says that it has survey stakes on it so there must be a contract. I asked Mr. Darden, the attorney for Pacific, to provide me with a copy of the sales contract, if any.

McCollom has a quantum meruit claim against the JV in which it owned 2.8%. The QM claim is based on spread and compact clay and installed infrastructure. \$53,300, \$144k, and so Mr. McCollom is owed \$198,267. There is also a breach of contract and promissory estoppel. They will upload a copy of the third amended petition. There is a DWOP for October 16. File a suggestion of bankruptcy. Kyle Sears is the attorney, 808 Travis, 20th floor. Sears@mdjwlaw.com

At one point it was under contract at \$2/foot. Zoned R1. This is near the Grand Parkway extension.

Need to get a value on the property on Dolphin.

The Trinity proof of claim is based on a financing lease. Can we give the equipment back and limit the damages. Mr. McCollom says that the claim is barred by statute of limitations.

There is another agreement called Pacific Ridge Baytown with Mr. Boswell and there are about \$20k to \$25k in improvements. Boswell sold the property--10700 I10 East, Baytown Texas.

MCI paid \$826k to Seabrook Venture II for 1/2 interest in the property. Raw land, no infrastructure, no streets, no blvd. This may be a valuable piece of property

Asset Case

09/05/2013 RT: call from Mr. Darden. His client owns the remaining interest in the property in which the debtor owns 2.8%. they want to make an offer.

08/21/2013 N.O. No Docs.

07/26/2013 RT 341 Notes--reset because attorney was unable to appear.

06/28/2013 RT 341 Notes--reset to July 26, 2013 at 1:00 PM

06/26/2013 N.O. No Docs.

06/24/2013 ***RODNEY A CREDITOR WANTS TO BE CONFERENCE CALLED ,THEY ARE OUT OF STATE JOSEPH HADDAD 1-503-552-1467.****

Larry called - client will be out of town on Friday so he will show up for a reset and list of docs you want.

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page No: 8

Exhibit 8

ASSET CASES

Case No.: 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
For the Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Date Filed (f) or Converted (c): 05/06/2013 (f)
§341(a) Meeting Date: 06/28/2013
Claims Bar Date: 03/10/2014

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

06/20/2013 N.O. I called TES & they put this case into the system.,however they inputed the other Trustee's 341 date so I deleted it & enterwhat the court assigned it 6/28/2013 @1:00.
06/05/2013 JW-RODNEY TOW WAS APPOINTED TRUSTEE.

Initial Projected Date Of Final Report (TFR): 11/02/2015

Current Projected Date Of Final Report (TFR): 01/16/2017

/s/ RODNEY TOW
RODNEY TOW

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
Primary Taxpayer ID #: **_***5821
Co-Debtor Taxpayer ID #:
For Period Beginning: 5/6/2013
For Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Bank Name: Integrity Bank
Checking Acct #: *****2728
Account Title: DDA
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
01/20/2017		Green Bank	Transfer Funds	9999-000	\$11,579.66		\$11,579.66
01/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$7.23	\$11,572.43
02/28/2017		Integrity Bank	Bank Service Fee	2600-000		\$16.86	\$11,555.57
03/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$18.64	\$11,536.93
09/19/2017	5001	WILLIAM G. WEST, P.C.	Distribution on Claim #: ;	3410-000		\$190.09	\$11,346.84
09/19/2017	5002	WILLIAM G. WEST, P.C.	Distribution on Claim #: ;	3420-000		\$3.34	\$11,343.50
09/19/2017	5003	Cooper & Scully, PC	Distribution on Claim #: ;	3210-000		\$765.00	\$10,578.50
09/19/2017	5004	Rodney D. Tow	Trustee Compensation	2100-000		\$2,517.50	\$8,061.00
09/19/2017	5005	Comptroller of Public Accounts	Distribution on Claim #: 14;	5800-000		\$8,061.00	\$0.00

TOTALS:	\$11,579.66	\$11,579.66	\$0.00
Less: Bank transfers/CDs	\$11,579.66	\$0.00	
Subtotal	\$0.00	\$11,579.66	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$0.00	\$11,579.66	

For the period of 5/6/2013 to 12/13/2017

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$11,579.66

Total Compensable Disbursements:	\$11,579.66
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$11,579.66
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 01/20/2017 to 12/13/2017

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$11,579.66

Total Compensable Disbursements:	\$11,579.66
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$11,579.66
Total Internal/Transfer Disbursements:	\$0.00

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
Primary Taxpayer ID #: **_***5821
Co-Debtor Taxpayer ID #:
For Period Beginning: 5/6/2013
For Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Bank Name: Green Bank
Checking Acct #: *****2801
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/30/2013	(8)	AMERICAN ARBITRATION ASSOCIATION	REFUND OF UNUSED DEPOSITS	1229-000	\$675.03		\$675.03
07/31/2013		Green Bank	Bank Service Fee	2600-000		\$0.03	\$675.00
08/30/2013		Green Bank	Bank Service Fee	2600-000		\$1.15	\$673.85
09/30/2013		Green Bank	Bank Service Fee	2600-000		\$0.98	\$672.87
10/31/2013		Green Bank	Bank Service Fee	2600-000		\$1.08	\$671.79
11/21/2013	3001	Rafael Guerro	Replace Locks and Secure Premises	2420-000		\$200.00	\$471.79
11/29/2013		Green Bank	Bank Service Fee	2600-000		\$1.05	\$470.74
12/30/2013	(3)	Pacific Ridge Development	12/17/2013 #35	1129-000	\$17,000.00		\$17,470.74
12/31/2013		Green Bank	Bank Service Fee	2600-000		\$1.62	\$17,469.12
01/13/2014	3002	Jose De Jesus	Removal of trash and debris and lawn mowed	2420-000		\$150.00	\$17,319.12
01/31/2014		Green Bank	Bank Service Fee	2600-000		\$29.91	\$17,289.21
02/28/2014		Green Bank	Bank Service Fee	2600-000		\$25.19	\$17,264.02
03/31/2014		Green Bank	Bank Service Fee	2600-000		\$26.06	\$17,237.96
04/30/2014		Green Bank	Bank Service Fee	2600-000		\$26.91	\$17,211.05
05/12/2014	3003	Keever Law, PLLC	Title Report	2990-000		\$150.00	\$17,061.05
05/30/2014		Green Bank	Bank Service Fee	2600-000		\$28.66	\$17,032.39
06/30/2014		Green Bank	Bank Service Fee	2600-000		\$25.93	\$17,006.46
07/01/2014	3004	Cooper & Scully, PC	6/13/2014 #51	3210-000		\$6,440.00	\$10,566.46
07/01/2014	3005	Cooper & Scully, PC	6/13/2014 #51	3220-000		\$405.91	\$10,160.55
07/01/2014	3006	FRAN CATCHINGS	Clean and inspection of property	2420-000		\$220.00	\$9,940.55
07/31/2014		Green Bank	Bank Service Fee	2600-000		\$18.85	\$9,921.70
08/29/2014		Green Bank	Bank Service Fee	2600-000		\$16.77	\$9,904.93
09/30/2014		Green Bank	Bank Service Fee	2600-000		\$15.17	\$9,889.76
10/08/2014	3007	George Adams & Co.	Bond Payment	2300-000		\$8.52	\$9,881.24
10/29/2014	3008	PS Realty Advisors	Appraiser Fee	3711-000		\$1,300.00	\$8,581.24
10/31/2014		Green Bank	Bank Service Fee	2600-000		\$17.23	\$8,564.01
11/28/2014		Green Bank	Bank Service Fee	2600-000		\$13.78	\$8,550.23

SUBTOTALS

\$17,675.03

\$9,124.80

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
Primary Taxpayer ID #: **_***5821
Co-Debtor Taxpayer ID #:
For Period Beginning: 5/6/2013
For Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Bank Name: Green Bank
Checking Acct #: *****2801
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/31/2014		Green Bank	Bank Service Fee	2600-000		\$14.03	\$8,536.20
01/12/2015	3003	STOP PAYMENT: Keever Law, PLLC	Title Report	2990-004		(\$150.00)	\$8,686.20
01/12/2015	3009	Keever Law, PLLC	Title Report	2990-000		\$150.00	\$8,536.20
01/30/2015		Green Bank	Bank Service Fee	2600-000		\$14.36	\$8,521.84
02/23/2015		American Title Company og Houston	1/6/2015 #64	*	\$5,399.72		\$13,921.56
	{2}		1/6/2015 #64 \$7,500.00	1110-000			\$13,921.56
			Keever Law Firm- Title Insurance \$(438.00)	2500-000			\$13,921.56
			Keever Law Firm- Escrow Fee \$(300.00)	2500-000			\$13,921.56
			Processing Solutions, Inc.- Tax Certificate \$(89.95)	2500-000			\$13,921.56
			Harris County Tax Assessor-Collector \$(615.94)	4700-000			\$13,921.56
			Clear Creek ISD \$(640.86)	4700-000			\$13,921.56
			Harris County Tax Assessor-Collector \$(15.53)	2820-000			\$13,921.56
02/27/2015		Green Bank	Bank Service Fee	2600-000		\$14.38	\$13,907.18
03/31/2015		Green Bank	Bank Service Fee	2600-000		\$21.71	\$13,885.47
04/30/2015		Green Bank	Bank Service Fee	2600-000		\$21.68	\$13,863.79
05/29/2015		Green Bank	Bank Service Fee	2600-000		\$22.37	\$13,841.42
06/30/2015		Green Bank	Bank Service Fee	2600-000		\$21.61	\$13,819.81
07/31/2015		Green Bank	Bank Service Fee	2600-000		\$23.73	\$13,796.08
08/11/2015	(1)	The Bankruptcy Estate of Olayinka Omotosho	Received from American Title it is for overpaid taxes- The funds were placed in wrong estate's account and are now being returned to correct estate.	1110-000	\$19.03		\$13,815.11
08/31/2015		Green Bank	Bank Service Fee	2600-000		\$20.84	\$13,794.27
09/30/2015		Green Bank	Bank Service Fee	2600-000		\$21.54	\$13,772.73
10/06/2015	3010	International Sureties	Blanket Bond	2300-000		\$5.52	\$13,767.21
10/30/2015		Green Bank	Bank Service Fee	2600-000		\$22.94	\$13,744.27
11/30/2015		Green Bank	Bank Service Fee	2600-000		\$20.75	\$13,723.52
12/31/2015		Green Bank	Bank Service Fee	2600-000		\$22.14	\$13,701.38
01/14/2016	3011	WILLIAM G. WEST, P.C.	1/14/2016 #70	3410-000		\$2,676.75	\$11,024.63
01/14/2016	3012	WILLIAM G. WEST, P.C.	1/14/2016 #70	3420-000		\$46.97	\$10,977.66

SUBTOTALS

\$5,418.75

\$2,991.32

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
Primary Taxpayer ID #: **_***5821
Co-Debtor Taxpayer ID #:
For Period Beginning: 5/6/2013
For Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Bank Name: Green Bank
Checking Acct #: *****2801
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
01/29/2016		Green Bank	Bank Service Fee	2600-000		\$22.10	\$10,955.56
02/29/2016		Green Bank	Bank Service Fee	2600-000		\$16.97	\$10,938.59
03/31/2016		Green Bank	Bank Service Fee	2600-000		\$17.65	\$10,920.94
04/29/2016		Green Bank	Bank Service Fee	2600-000		\$17.62	\$10,903.32
07/06/2016		Cooper & Scully	Refund	3210-002		(\$765.00)	\$11,668.32
09/30/2016		Green Bank	Bank Service Fee	2600-000		\$19.43	\$11,648.89
10/31/2016		Green Bank	Bank Service Fee	2600-000		\$17.58	\$11,631.31
11/22/2016	3013	International Sureties	Bond	2300-000		\$3.90	\$11,627.41
11/30/2016		Green Bank	Bank Service Fee	2600-000		\$18.16	\$11,609.25
12/30/2016		Green Bank	Bank Service Fee	2600-000		\$18.73	\$11,590.52
01/20/2017		Green Bank	Bank Service Fee	2600-000		\$10.86	\$11,579.66
01/20/2017		Integrity Bank	Transfer Funds	9999-000		\$11,579.66	\$0.00

TOTALS:	\$23,093.78	\$23,093.78	\$0.00
Less: Bank transfers/CDs	\$0.00	\$11,579.66	
Subtotal	\$23,093.78	\$11,514.12	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$23,093.78	\$11,514.12	

For the period of 5/6/2013 to 12/13/2017

Total Compensable Receipts:	\$25,194.06
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$25,194.06
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$13,614.40
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$13,614.40
Total Internal/Transfer Disbursements:	\$11,579.66

For the entire history of the account between 07/30/2013 to 12/13/2017

Total Compensable Receipts:	\$25,194.06
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$25,194.06
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$13,614.40
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$13,614.40
Total Internal/Transfer Disbursements:	\$11,579.66

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 13-32728-H4-7
Case Name: MCCOLLOM INTERESTS, LLC
Primary Taxpayer ID #: **_***5821
Co-Debtor Taxpayer ID #:
For Period Beginning: 5/6/2013
For Period Ending: 12/13/2017

Trustee Name: Rodney Tow
Bank Name: Green Bank
Checking Acct #: *****2801
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS

NET DEPOSITS

NET DISBURSE

ACCOUNT BALANCES

\$23,093.78

\$23,093.78

\$0.00

For the period of 5/6/2013 to 12/13/2017

Total Compensable Receipts: \$25,194.06
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$25,194.06
Total Internal/Transfer Receipts: \$11,579.66

Total Compensable Disbursements: \$25,194.06
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$25,194.06
Total Internal/Transfer Disbursements: \$11,579.66

For the entire history of the case between 05/06/2013 to 12/13/2017

Total Compensable Receipts: \$25,194.06
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$25,194.06
Total Internal/Transfer Receipts: \$11,579.66

Total Compensable Disbursements: \$25,194.06
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$25,194.06
Total Internal/Transfer Disbursements: \$11,579.66

/s/ RODNEY TOW

RODNEY TOW